



FRIDAY

MORNING REPORT

Have Good Trading Day



We simply attempt to be fearful when others are greedy and to be greedy only when others are fearful.

- Warren Buffet

MARKET PULSE

INDIAN INDICES

NAME	CMP	NET CH.	%
BSE SENSEX	35,463.08	284.20	0.81%
Nifty 50	10768.35	83.7	0.78%

INDIAN ADR'S

SYMBOL	CLOSE	GAIN/ LOSS %
DRREDDY	29.73	1.57
HDFCBANK	104.56	-0.37
ICICIBK	8.68	-0.23
INFY	18.57	-0.91
TATA MOTOR	22.33	0.77
WIPRO	4.7	1.08

FII AND MF ACTIVITY

SYMBOL	Rs.(in cr.)
FIIs Eq (Provisional)	-525.4
DII's Eq (Provisional)	1,197.89
FIIs Index Future	100.69
FIIs Index Options	7329.90
FIIs Stock Future	694.00
FIIs Stock Options	-73.00

CURRENCY

CURRENCY	RBI RATE
RUPEE - \$: 67.0181
EURO	: 79.1015
YEN 100	: 60.9100
GBP	: 90.0455

TOP STORY

- IIFL Real Estate Investment Trust receives certificate of registration from SEBI to undertake REIT activities.
- Omax autos approves expansion of existing capacity for an investment of Rs 100- 120 over 2-3 years.
- Electrosteel casting says promoter holding reduced to 11.11 percent from 45.23 percent post allotment of shares to lenders.
- Shriram EPC resolves customer dispute in Iraq; order of \$230 million restored to its joint venture with Iraqi Co.
- Indian Bank hikes MCLR by 10 basis points for different tenures.
- Time Technoplast receives order worth Rs 40 crore.
- McNally Bharat issues 1.20 lakh CCPS to promoters.

MARKET PULSE

GLOBAL INDICES

NAME	CMP	NET CH.	%
Dow	25,241.41	95.02	0.38%
Nasdaq	7,635.07	-54.17	-0.70%
Nikkei	22,783.40	-39.86	-0.17%
HANG SENG INDEX	31,191.32	-321.31	-1.02%
SGX NIFTY	10,709.00	-69.00	-0.69%

WORLD COMMODITIES

FUTURE	CMP	%
CRUDE	66.05	0.15%
NATURAL GAS	2.922	-0.27%
GOLD	1301.2	-0.14%
SILVER	16.71	-0.62%
COPPER	3.258	-0.52%

WORLD EVENTS

ALL : G7 Meetings
CNY : CPI y/y

RESULTS TODAY

NO IMP RESULT



NIFTY CHART



MARKET COMMENTARY

The Sensex rose 449.61 points, or 1.28% at the day's high of 35,628.49 in afternoon trade. The index rose 99.50 points, or 0.28% at the day's low of 35,278.38 in morning trade.

The Nifty 50 index rose 83.70 points or 0.78% to settle at 10,768.35, its highest closing level since 15 May 2018. The Nifty rose 133.35 points, or 1.25% at the day's high of 10,818 in afternoon trade. The index rose 37.95 points, or 0.36% at the day's low of 10,722.60 in morning trade.

Broader market witnessed strong buying support. Among secondary barometers, the BSE Mid-Cap index rose 1.40%. The BSE Small-Cap index rose 1.96%. Both these indices outperformed the Sensex.

The market breadth, indicating the overall health of the market, was strong. On BSE, 1961 shares rose and 747 shares fell. A total of 111 shares were unchanged.

Nifty likely to trade in the range of 10620-10900.

MARKET LEVELS

NAME	PIVOT	SUPPORT LEVELS			RESISTANCE LEVELS		
NIFTY	10770	10721	10674	10626	10817	10865	10912
USDINR	67.425	67.355	67.284	67.214	67.496	67.566	67.637



BULK DEALS (BSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
SHARDACROP	GOLDMAN SACHS INDIA FUND LIMITED	S	685,000	400.09
ARIHANTINS	AALPS EQUITRADE LLP	B	108,000	28.9
ASHIANA	GOLDMAN SACHS INDIA FUND LTD	S	1,400,000	147.02
INDOCO	DSP BLCKROCK MUTUAL FUND	S	500,000	190
NGIL	ROSHAN JAIN	B	48,000	35.28

BULK DEALS (NSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
ASHIANA	GOLDMAN SACHS INDIA FUND LTD	SELL	1494502	147.03
DSML	ZUBER TRADING LLP	BUY	48000	19.94
FRETAIL	PI OPPORTUNITIES FUND-I	BUY	10100898	559.99
ICEMAKE	AMIT PATEL TRUST	BUY	100000	92
INDOCO	DSP BLACKROCK MUTUAL FUND	SELL	1000000	190.01

SCRIP'S IN F&O BAN

(To resume for normal trading below 80% of market wide limit required)

- In ban: Dewan Housing, Balrampur Chini
- New in ban: None
- Out of ban: None

Initial Public Offering (IPO)

Company Name	Security type	Issue Start Date	Issue End Date	Status



NIFTY 50 STOCKS: SUPPORT & RESISTANCE

Symbol	Close	Support 1	Support 2	Pivot Point	Resistance 1	Resistance 2
ACC	1316	1285	1253	1302	1333	1351
ADANI PORTS	376	374	371	376	378	380
AMBUJACEM	204	201	197	204	207	210
ASIANPAINT	1263	1248	1234	1260	1274	1285
AUROPHARMA	541	533	525	538	546	552
AXISBANK	531	527	523	531	535	538
BAJAJ-AUTO	2885	2833	2780	2886	2939	2992
BANKBARODA	130	127	124	129	132	134
BHARTIARTL	380	367	355	375	387	394
BHEL	75	73	72	74	75	76
BOSCH LTD	18959	18131	17303	18616	19443	19928
BPCL	410	406	402	409	413	416
CIPLA	538	532	525	540	547	555
COALINDIA	291	286	281	289	294	297
DRREDDY	1960	1946	1932	1962	1976	1992
EICHERMOT	29949	29419	28888	29740	30271	30592
GAIL	333	329	326	333	337	341
HCLTECH	909	893	878	906	921	933
HDFC	1858	1844	1829	1853	1867	1876
HDFCBANK	2057	2047	2036	2056	2066	2076
HEROMOTOCO	3635	3609	3582	3624	3651	3666
HINDALCO	248	243	238	246	251	254
HINDUNILVR	1571	1559	1548	1569	1581	1591
ICICIBANK	284	281	278	284	287	290
IDEA	59	56	54	58	60	62
INDUSINDBK	1920	1891	1863	1910	1938	1957
INFRA TEL	295	293	290	295	297	299
INFY	1237	1224	1212	1233	1246	1255
ITC	270	268	266	270	272	273
KOTAKBANK	1316	1303	1291	1312	1324	1333
LT	1351	1336	1322	1346	1360	1370
LUPIN	770	759	747	768	779	788
M&M	914	902	889	909	922	930
MARUTI	8842	8812	8781	8841	8872	8901
NTPC	163	161	159	162	164	165
ONGC	170	169	168	171	172	173
POWERGRID	201	198	195	201	204	206
RELIANCE	954	946	938	951	959	964
SBIN	270	264	259	268	274	277
SUNPHARMA	490	478	466	485	497	504
TATAMOTORS	296	288	281	293	300	304
TATAMTRDVR	175	172	169	175	178	181
TATAPOWER	78	77	76	78	79	81
TATASTEEL	580	572	564	577	585	589
TCS	1726	1716	1706	1725	1735	1745
TECHM	692	682	672	694	704	716
ULTRACEMCO	3696	3644	3592	3684	3736	3776
VEDL	246	243	239	246	249	252
WIPRO	259	255	251	258	262	265
YESBANK	339	334	329	337	342	345
ZEEL	551	538	524	547	560	569



NSE CIRCULARS

NSE Download Ref No. : NSE/CML/37952: Monitoring of Foreign Investment limits in listed Indian companies (zip)W.e.f. June 08, 2018

NSE Download Ref No. : NSE/SURV/37951: Changes in price bands from June 07, 2018 (zip)

NSE Download Ref No. : NSE/CML/37960: Listing of further issues of IPCA Laboratories Limited, Quick Heal Technologies Limited and Tejas Networks Limited (pdf)W.e.f. June 08, 2018

NSE Download Ref No. : NSE/INVG/37946: Applicability of Additional Surveillance Measure (ASM) (zip)W.e.f. June 08, 2018

NSE Download Ref No. : NSE/CML/37944: Securities of compulsory delisted companies made available on Dissemination Board of NSE (pdf) W.e.f. June 08, 2018

NSE Download Ref No. : NSE/CML/37920: Suspension of trading in units - on account of redemption - SBI Funds Management Private Limited (pdf)w.e.f suspension Date

BOARD MEETINGS/ CORPORATE ACTION

COMPANY NAME	DATE	PURPOSE
YESBANK	04-Jun-18	Annual General Meeting / Dividend- Rs 2.7 Per Share
APTECHT	06-Jun-18	Dividend
BOSCHLTD	07-Jun-18	Annual General Meeting/Dividend- Rs 100 Per Share
VISAKAIND	07-Jun-18	Annual General Meeting / Dividend- Rs 7 Per Share
SHANKARA	07-Jun-18	Annual General Meeting/Dividend- Rs 3.25 Per Share
POLYPLEX	07-Jun-18	Interim Dividend
MMFL	07-Jun-18	Interim Dividend- Rs 8 Per Share
INDUSINDBK	13-Jun-18	Annual General Meeting / Dividend- Rs 7.50 Per Share
KANSAINER	13-Jun-18	Annual General Meeting / Dividend - Rs 2.60 Per Share
INFY	14-Jun-18	Annual General Meeting/ Final Dividend Rs 20.50 Per Shar/ Special Dividend - Rs 10 Per Share
ASIANPAINT	14-Jun-18	Dividend- Rs 6.05 Per Share
TINPLATE	15-Jun-18	Annual General Meeting / Dividend- Rs 2 Per Share
ICICIPRULI	18-Jun-18	Annual General Meeting / Final Dividend- Rs 2.20 Per Share / Special Dividend- Rs 1.10 Per Share
TATACOFFEE	18-Jun-18	Annual General Meeting / Dividend- Rs 1.50 Per Share
SUPREMEIND	19-Jun-18	Annual General Meeting / Dividend- Rs 9 Per Share
DHFL	19-Jun-18	Annual General Meeting / Dividend- Rs 2.50 Per Share
BBL	19-Jun-18	Annual General Meeting / Dividend- Rs 2.50 Per Share



NEWS & RUMOURS:

- **Gold (Spot Dollar) major support = \$1267/\$1251 & Resistance = \$1330/\$1366.**
- **Crude oil range (WTI)->\$62 to \$72.**
- **Stocks Mixed as Banks Lead Rotation; Euro Gains: Markets Wrap:**
 - Stocks were mixed, with the Nasdaq Composite and Nasdaq 100 Indexes underperforming, as investors continue to rotate into financials in the wake of a record-breaking rally in tech shares. The euro strengthened for a fourth day.
- **Forex - Euro Extends Gains, Hits 3-Week High:** - The euro extended early gains on Thursday, rising to a three week high boosted by expectations that the European Central Bank will soon start to soon start to unwind its monetary stimulus program. The single currency was boosted after the ECB's chief economist said Wednesday that officials are increasingly confident that inflation is rising back towards the bank's target and will next week debate whether to begin gradually scaling back its asset purchase program.
- **Oil Prices Surge Over Venezuela Oil Crisis:** - Oil prices rose on Thursday, amid concern of output decline from Venezuela. Venezuela is nearly a month behind on delivering crude to customers, according to Reuters. The country is in the midst of an economic crisis and faces threats of U.S. sanctions. Meanwhile the Organization of the Petroleum Exporting Countries and Russia, which Venezuela is part of, is considering raising its supply output. Reuters reported May 25 that the group was considering raising supply by one million barrels per day as early as June, as the organization faces losses from Venezuela and Iran. The organization is set to meet in Vienna on June 22.

TRENDS & OUTLOOK – DATE: 08-JUNE- 2018

PRECIOUS METALS:

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
GOLD (AUG)	30625	30855	31065	31399	31665
SILVER (JULY)	38100	39200	40390	42345	43590

BASE METALS

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
COPPER (JUNE)	472	480	488	497	504
ZINC (JUNE)	207.25	211.20	214.65	218.90	222.45
LEAD (JUNE)	161.55	165.65	170.10	174.25	178.55
NICKEL (JUNE)	997	1020	1054	1080	1105

ENERGY

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
CRUDE OIL (June)	4190	4300	4425	4577	4748
NATURAL GAS (June)	189	193	198	203	207

DATA TALKS : TODAY'S ECONOMIC DATA :

Consumer Credit m/m, G7 Meetings, Final Wholesale Inventories m/m, IBD/TIPP Economic Optimism.



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POWER RISE

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DESK**

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cordially invited to come
& explore their trading talents.

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SIP CALCULATOR

Calculates the
Future Value
of an
Investment



SIP Amount (Rs.)
10,000



Investment Frequency
Monthly



Expected Return (p.a.)
14.00%

Year	Principal (Rs.)	Future Value (Rs.)	Appreciation
1	120,000	128,918	8,918
2	240,000	275,884	35,884
3	360,000	443,426	83,426
4	480,000	634,423	154,423
5	600,000	852,161	252,161
10	1,200,000	2,492,923	1,292,923
15	1,800,000	5,652,071	3,852,071
20	2,400,000	11,734,741	9,334,741
25	3,000,000	23,446,403	20,446,403
30	3,600,000	45,996,206	42,396,206
35	4,200,000	89,413,927	85,213,927
40	4,800,000	173,011,040	168,211,040
45	5,400,000	333,970,140	328,570,140
50	6,000,000	643,883,137	637,883,137



Indira Securities Pvt. Ltd
Member: NSE, BSE, CDSL

Indira Commodities Pvt. Ltd.
Member: MCX, NCDEX

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